# **Transfer Money & Popmoney**





# **Accessing Transfer Money**

- 1. Log on to Bill Pay, through your Internet Banking site
- 2. Click on Transfer Money

# **ADDING AN ACCOUNT**

- 1. Within your Bill Pay site, click on Transfer Money
- 2. Click on Add an Account
- 3. Complete the Information as necessary
- 4. Click on Add an Account at the bottom

# **VERIFYING AN ACCOUNT**

- 1. Wait two (2) business days--Bill Pay will make two test deposits and one withdrawal to the added account.
- 2. Find the two deposits and the one withdrawal and log on to Bill Pay.
- 3. Click on the Transfer Money tab and you will see a Verify Accounts box at the top.
- 4. Click on Verify (your name)'s account
- 5. Click on Yes, I'm ready to verify (your name)'s account
- 6. Enter in the two deposits and click on Verify Account

#### **SCHEDULING A SINGLE TRANSFER**

- 1. Log in to Bill Pay and click on Transfer Money
- 2. Under the Make a Transfer section complete the necessary information

- 3. After the entering the Amount, select One-Time Transfer
- 4. Enter the Transfer Date and then Preview Transfer
- 5. If everything is correct, click on Make Transfer

### **SCHEDULING A RECURRING TRANSFER**

- 1. Log in to Bill Pay and Click on Transfer Money
- 2. Under the Make a Transfer section, complete the necessary information
- 3. After entering the Amount, select Repeating Transfer
- 4. Enter in the Start Date, the Frequency, the Send Transfer Until date
- 5. Elect to receive email notifications if you wish
- Click on Preview Transfer and then if everything is correct click on Make Transfer

### **VIEWING PAYMENT HISTORY**

- 1. Click on Transfer Money
- 2. Click on History
  - \*\*You can view up to 7 years of transactions\*\*

# CHECKING THE STATUS OF YOUR TRANSACTION

- 1. Click on Transfer Money
- 2. Click on History
- 3. To the right of the screen you will see a Status Box

# **WHAT EACH STATUS MEANS:**

- Pending: The transfer is scheduled, but has not been processed yet
- Processing: The transfer has started processing
- Processed: The transfer has been processed
- Canceled: The originator has canceled the transfer
- Failed: The transfer was returned due to a problem in withdrawing the funds from the From account or because they couldn't deposit the money into to To account.

# **Accessing Popmoney**

- 1. Log on to Bill Pay, through your Internet Banking site
- 2. Click on Popmoney

# **WAYS TO SEND MONEY**

- 1.Email\*
- 2. Mobile Phone\*
- 3. Direct Deposit
- \*Does not require financial institution information

# ADDING AN ACCOUNT/CONTACT

- 1. Click on the Popmoney Tab
- 2. Under the Contacts Section, click on Add a Contact
- 3. Complete the necessary information.
- **Note:** By entering in a Mobile Number, you are sending the message via Text. Please make sure your receiver can accept text messages
- 4. Click on Save

#### **SENDING MONEY**

- 1. Click on the Popmoney Tab
- 2. Under the Send Money section, select the From Account & To Account
- 3. Complete the necessary information, preview the payments and then click on Send Money  $\,$

### **GETTING MONEY**

- 1. After receiving the text or email, following the instruction sent through the email or text
- 2. If you are an existing Bill Pay User, transfers will automatically be deposited into your Primary Bill Pay Account.\*
- 3. If you are not enrolled in Bill Pay and are a PVB customer you will need to sign up for Internet Banking and/or Bill Pay.\*\*
- 4. If money is sent to a non PVB Customer, they will log in to www.popmoney.com and Sign up for an account.
- Note: First time users can login as guest, if payments are under \$100.
- After creating the account, they'll receive their money.
- The first time sending money to a person/entity may take longer than 1-3 business days.

\*You can verify which account is your Primary Bill Pay account by going to your preferences under the Popmoney Tab located within your Bill Pay website.

\*\* To avoid an inactivity fee you must sendone (1) Bill Payment per month. Transfer Money and Popmoney do not qualify as a Bill Payment.



